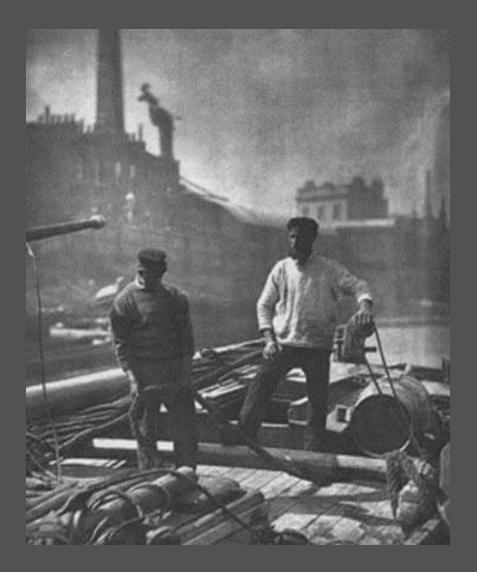
# Culture and the Global Spotlight











# Vision

• INTERNATIONAL POSITION: global media platform for culture.

• TOURISM:

enhance visitor experience & stop displacement

• WHOLE CITY CELEBRATION: not just ticket holders

 STORY TELLING: look at London differently

AMBITION & QUALITY:
Once in a lifetime, biggest ever FREE festival

ONE CURATOR. ONE FESTIVAL:
Led by Artistic Director <u>not</u> Government
LOCOG and Host City



## **Obstacles?**



## Tourism Displacement

## **Tourism Challenges**

- •London most visited city 17 million
- •50% visitors book as a package
- Hotels held by LOCOG so host city dropped as a destination
- •Cost of tourism displacement £375 million
- •Estimated 48% of tourism benefits post games

## What happened to visitors?

2011 - the year before

2012 – Olympic year

2013 – post Olympics

## 2011: the year before

**15.3 million international visitors** 

11 million domestic visitors

290 million day visitors

## 2012: Olympic year

**15.5 million international visitors** 

Visitors dropped games time but recovered quickly

8% reduction in international visitors BUT8% increase in domestic staying visitors

## 2012: Olympic year

Some things to think about..

Showcasing your city tactically School holidays Cheap hotels at the last minute Domestic communications

#### **Ghost Town?**











## Story telling through culture: city architecture



#### Story telling through culture: re-imagining icons





## Piccadilly Circus Circus





Cultural Participation – not everyone has a ticket



Not just Tower of London...



#### ... but Hidden London



Opera in canals



#### Ballet in Lidos



Young People - Gigs

#### Pop-Up Shakespeare

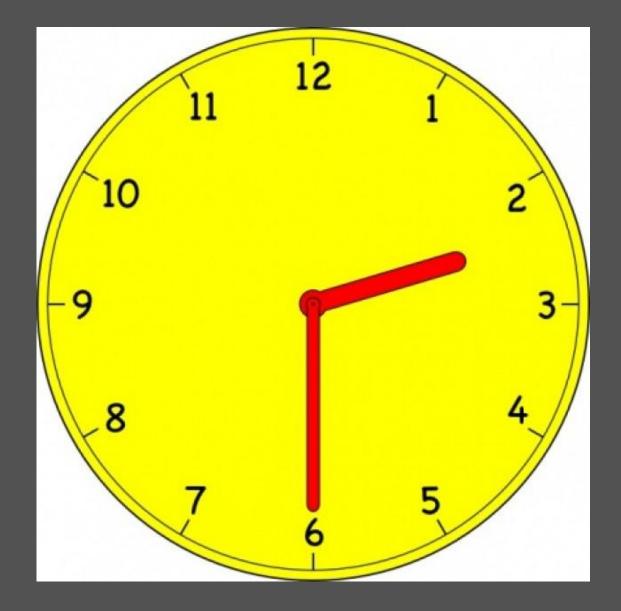




#### Whole City Celebrating



#### 200 Artists & 5000 Events



# Timing



- Pre Games, before the sport kicks off
- In-between Olympics and Paralympics
- Finale thank you



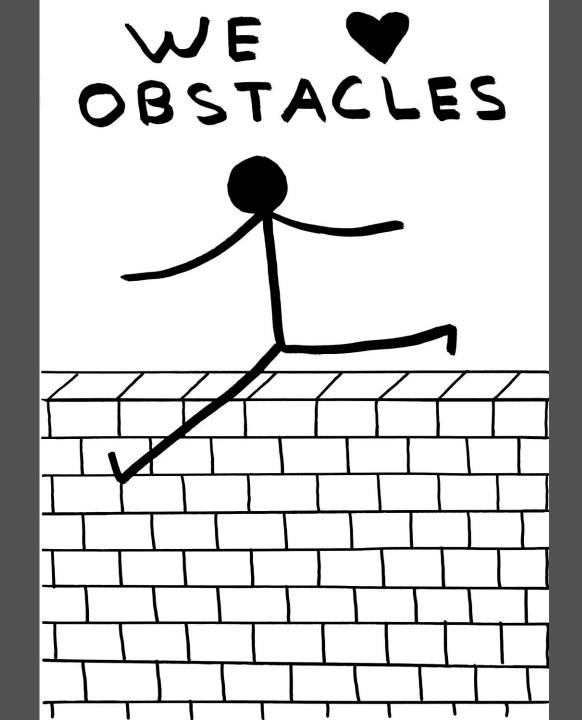
## Communication

## 2013: the year after



#### Set new record! 17 million international visitors Olympic bounce - 12% increase



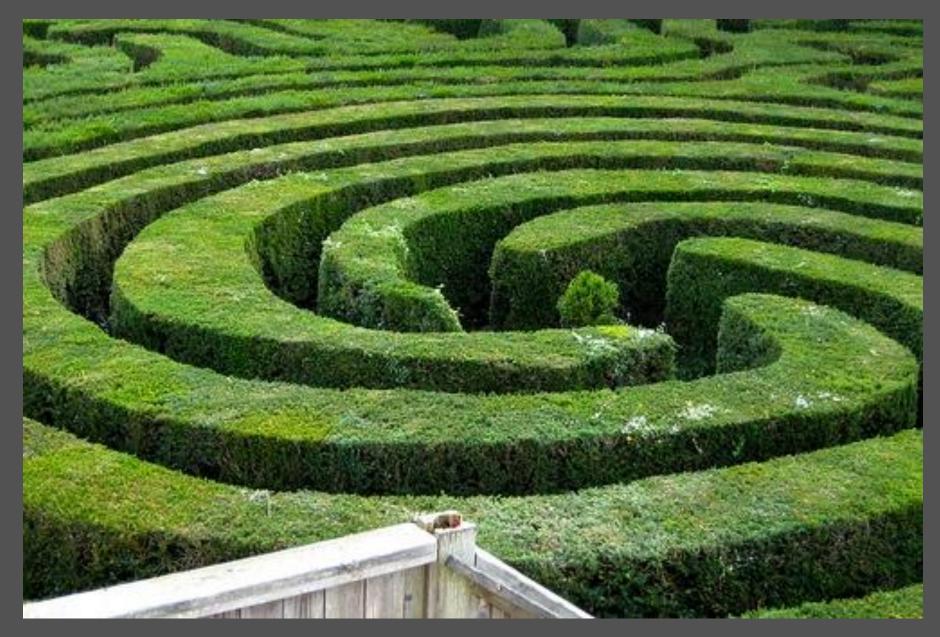




## Money



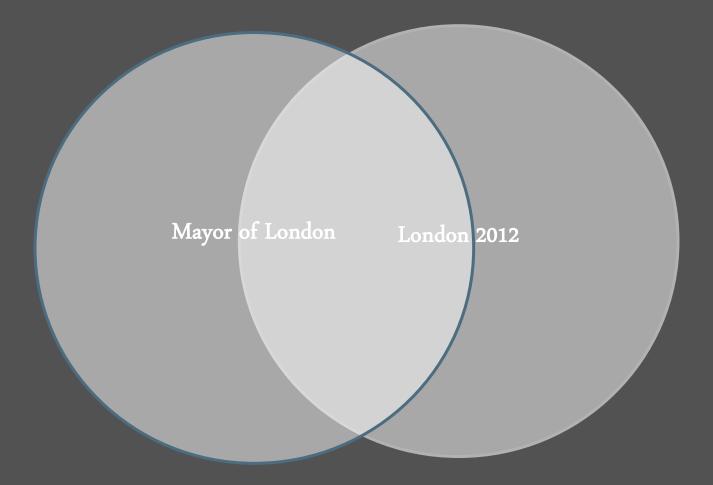
# City Dressing



# Complexity



#### Infrastructure



#### One Team One Festival





#### Legacy: Londoner's

## Legacy: International Reputation



# National Brand Index

## Culture 5<sup>th</sup> to 4<sup>th</sup> Welcome 12<sup>th</sup> to 9th



### Legacy: Global Culture Diary

## Legacy: art



